

Basic Life Checklist – do you know...

- **Faith** – Church affiliation and local pastor
Favorite pastor
Favorite Hymns
Sunday School Class
Burial or Cremation
- **Home** – Own or rent, comfortable or not - If you could live anywhere, where would it be?
- **Friends** – “Drop by” or by invitation only
Who would you want notified, and who not, if health issues arise?
- **Car** – Own, payments, insurance coverage
- **Social Groups** – Memberships in clubs, prayer groups, veterans or civic groups?
How often are the meetings?
- **Physical Activities** – Favorite activities
- **Television** – “Must see” shows
- **Movies** – Wanted to watch, favorite “oldies,” favorite actors/actresses
- **Books** – favorite author, genre
- **Medications** – Favorite pharmacy, pharmacist
- **Doctors** – Primary and specialists used now, or in the past
- **Insurance** – Medicare, supplements, veteran’s benefits?
- **Banking** – favorite bank/banker, other banks, safe deposit boxes, investments, “hidden” assets/liabilities
- **Documents** – location of important papers, will, POA, living will, stock certificates, bonds, etc.